

ASIAMEDIC LIMITED
(Incorporated in the Republic of Singapore)
Company Registration No.: 197401556E

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,561,952,500
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

- LISTING AND QUOTATION FOR THE RIGHTS SHARES

(A) INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of AsiaMedic Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s circular to the shareholders of the Company dated 14 November 2019 (the “**Circular**”) in relation to, *inter alia*, the Rights Issue and the Company’s announcements dated 29 November 2019, 5 December 2019, 6 December 2019, 17 December 2019 and 10 January 2020 (the “**Announcements**”). *Unless otherwise defined, capitalised terms herein shall have the same meanings ascribed to them in the Circular and the Announcements.*

(B) LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Catalist of the SGX-ST with effect from 9.00 a.m. on 14 January 2020, and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls before the date of issue of the Rights Shares.

(C) TRADING OF ODD LOTS

Upon the listing and quotation of the Rights Shares on the Catalist, the Rights Shares will be traded under the book-entry (scripless) settlement system.

For the purposes of trading on the Catalist, each board lot of Shares will comprise 100 Shares. Following the Rights Issue, Shareholders who hold odd lots of Shares (i.e. lots other than board lots of 100 Shares) and who wish to trade in odd lots of Shares on the Catalist should note that they are able to do so on the unit share market of the Catalist which allows trading of odd lots with a minimum of one (1) Share. The market for trading of such odd lots may be illiquid.

BY ORDER OF THE BOARD

Ms Foo Soon Soo
Company Secretary

13 January 2020

This announcement has been reviewed by the Company’s sponsor, Xandar Capital Pte Ltd, in compliance with Rule 226 of the Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Pauline Sim (Registered Professional, Xandar Capital Pte Ltd) at 3 Shenton Way, #24-02 Shenton House, Singapore 068805. Telephone number: (65) 63194954.