

**ASIAMEDIC LIMITED**  
(Incorporated in the Republic of Singapore)  
Company Registration No.: 197401556E

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,561,952,500  
NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY**

- **NOTICE OF BOOKS CLOSURE DATE**

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**(A) INTRODUCTION**

The Board of Directors (the “**Board**”) of AsiaMedic Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s circular to the Shareholders of the Company dated 14 November 2019 (the “**Circular**”) in relation to, *inter alia*, the Rights Issue.

*Unless otherwise defined, capitalised terms herein shall have the same meanings ascribed to them in the Circular.*

The listing and quotation notice (the “**LQN**”) for the listing and quotation of up to 1,561,952,500 Rights Shares arising from the Rights Issue was received from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and announced by the Company on 5 December 2019. The LQN granted by SGX-ST is not an indication of the merits of proposed Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

Shareholders’ approval for, *inter alia*, the Rights Issue was obtained by the Company at the extraordinary general meeting held on 29 November 2019.

**(B) NOTICE OF BOOKS CLOSURE DATE FOR THE RIGHTS ISSUE**

**NOTICE IS HEREBY GIVEN** that the Register of Members and Share Transfer Books of the Company will be closed at 5.00 p.m. (Singapore time) on 16 December 2019 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders under the Rights Issue.

For practical reasons and in order to avoid any violation of the relevant securities legislation applicable in countries other than Singapore, the Rights Shares will not be provisionally allotted to Shareholders with registered addresses outside Singapore (the “**Foreign Shareholders**”) as at the Books Closure Date and who have not, at least three (3) Market Days prior thereto, provided to The Central Depository (Pte) Limited (the “**CDP**”) or the Company’s Share Registrar (KCK CorpServe Pte. Ltd.), as the case may be, addresses in Singapore for the purpose of service of notices and documents.

Entitled Shareholders will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their Securities Accounts with CDP and as held by them stated in the Register of Members as at 5.00 p.m. on the Books Closure Date. Fractional entitlements will be disregarded.

Foreign Shareholders (being Depositors) whose Securities Accounts with CDP are credited with Shares, may provide CDP or the Company’s Share Registrar, with an address in Singapore for the service of notices and documents not later than three (3) Market Days prior to the Books Closure Date.

Foreign Shareholders (whose Shares are not registered in the name of CDP), may provide the Company's Share Registrar, KCK CorpServe Pte. Ltd. at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721 for the service of notices and documents at least three (3) Market Days prior to the Books Closure Date.

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title received by the Company's Share Registrar, KCK CorpServe Pte. Ltd. at 333 North Bridge Road, #08-00 KH KEA Building, Singapore 188721 up to 5.00 p.m. on the Books Closure Date will be registered to determine the Entitled Shareholders' provisional allotments of Rights Shares under the Rights Issue.

### **(C) TRADING ARRANGEMENTS FOR ODD LOTS**

Entitled Shareholders should note that the Rights Issue may result in them holding odd lots of Shares (that is, lots other than board lots of 100 Shares).

Entitled Depositors who wish to trade all or part of their Nil-Paid Rights on Catalist should note that the Nil-Paid Rights will be tradable in board lots, each board lot comprising provisional allotments of 100 Rights Shares, or any other board lot size as the SGX-ST may require. Entitled Depositors who wish to trade in lot sizes other than board lots of 100 can do so on the SGX-ST's unit share market. Such Entitled Depositors may start trading in their Nil-Paid Rights as soon as dealings therein commence on Catalist.

Following the Rights Issue, Shareholders who hold odd lots of Shares and who wish to trade in odd lots on Catalist should note that they are able to do so on the SGX-ST's unit share market. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's unit share market.

### **(D) INDICATIVE TIMETABLE**

The table below sets out the indicative timetable for the Rights Issue:

<b>Time and Date</b>	<b>Event</b>
6 December 2019 (Friday)	Announcement of Notice of Books Closure Date
12 December 2019 (Thursday)	Last day for shares to trade on cum-rights basis
13 December 2019 (Friday)	Shares trade on ex-rights basis
16 December 2019 (Monday)	Books Closure Date at 5.00 p.m. to determine rights entitlements
30 December 2019 (Monday)	Last day for trading of Nil-Paid Rights entitlements Last day for splitting
6 January 2020 (Monday)	Last day for acceptance for Rights Issue, i.e. 5.00 p.m. for CDP and 9.30 p.m. for electronic applications via ATM of Participating Banks
14 January 2020 (Tuesday)	Listing & Quotation of Rights Shares from 9.00 a.m.

**(E) SHARE CERTIFICATES**

For further information relating to matters concerning the deposit of share certificates with GDP, the issue of new share certificates upon deposit and the settlement of trading in respect of old share certificates, please refer to **Section 2.6** of the Circular.

**(F) OFFER INFORMATION STATEMENT**

The Offer Information Statement in relation to, *inter alia*, the Rights Issue will be despatched to Shareholders in due course. Appropriate announcements in relation to the lodgement and despatch of the Offer Information Statement will be made in due course.

**(G) TRADING CAUTION**

Shareholders and potential investors of the Company are advised to exercise caution when dealing or trading in the securities of the Company. In particular, shareholders and potential investors of the Company should note that the Rights Issue is subject to certain conditions and there is no certainty or assurance as at the date of this announcement that the Rights Issue will be completed or that no changes will be made to the terms and conditions of the Rights Issue. The Company will make further announcements to update its shareholders when there are material updates as may be necessary or appropriate. Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully. Shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

**BY ORDER OF THE BOARD**

**Ms Foo Soon Soo**  
**Company Secretary**

6 December 2019

*This announcement has been reviewed by the Company's Sponsor, Xandar Capital Pte Ltd, in compliance with Rule 226 of the Rules of Catalist. It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Pauline Sim (Registered Professional, Xandar Capital Pte Ltd) at 3 Shenton Way, #24-02 Shenton House, Singapore 068805. Telephone number: (65) 63194954.*